



Bulk Material Handling

Mineral Processing

Corrosion Protection



**CORPORATE PRESENTATION
2024**

THE ASSURANCE OF MORE

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What is **THEJO** ?



Pioneers - belt conveyor splicing by cold process, In-situ pulley lagging & In-situ recapping of conveyor belts.



Name from founders and '**Thejus**' (**Sanskrit**) meaning radiant energy



Premiere engineering solutions provider to the mining, mineral processing & bulk material handling industry



Manufacturer and onsite maintenance service provider



1st company to be listed in Indian National Stock Exchange -**EMERGE platform in 2012**



Global Presence
India, Australia, Saudi Arabia, Brazil, Chile & UAE



K J Joseph

Thomas John

The founders



VISION

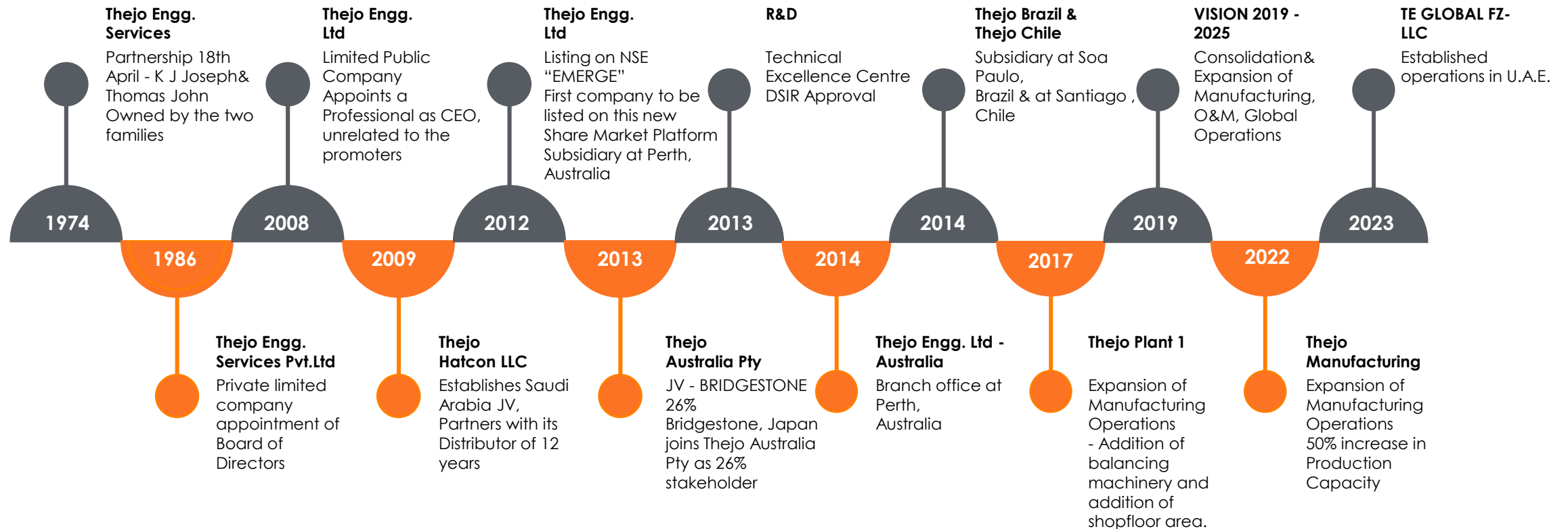
To be the firm of first choice globally, for Customers, Employees, Suppliers and Shareholders, that offers tailor-made Products and Services.

A one-stop Solution Provider to the Core sector, always ensuring Safety, Reliability, Quality and Cost Competitiveness.



MISSION

Business Timeline



Board of Directors



Mr. V.A George
Executive Chairman



Mr. Thomas John
Vice Chairman



Mr. Manoj Joseph
Managing Director



Mr. Rajesh John
Whole-time director



Mr. Maneesh Joseph
Non-Executive director



Mrs. Sujata Jayaranjan
Independent Director



Mr. Sridhar Ganesh
Independent Director



Mr. Nilesh Vikamsey
Independent Director



Mr. Srinavas Acharya
Independent Director



K. J. Raj
Independent Director



Mr. Venkiteswaran
Independent Director



Mr. K.J. Joseph
Chairman Emeritus

USP

Unique Selling Point

“One stop solutions provider for mining, mineral processing, belt conveying and corrosion protection”



Industries Served



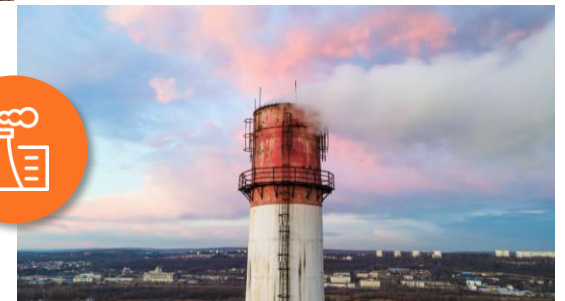
Mines



Mineral & Metal



Aggregates / Sand & Gravel



Power



Industries Served



Chemical & Fertilizers

Cement



Food, Paper & Pulp

OEM & EPC



What We Do...

Providing value added engineering solutions



Bulk Material Handling



Mineral Processing



Corrosion Protection



Specialty Products & Machines

1. Bulk Material Handling

Value added engineering solutions for Belt Conveyor Installations;

Products

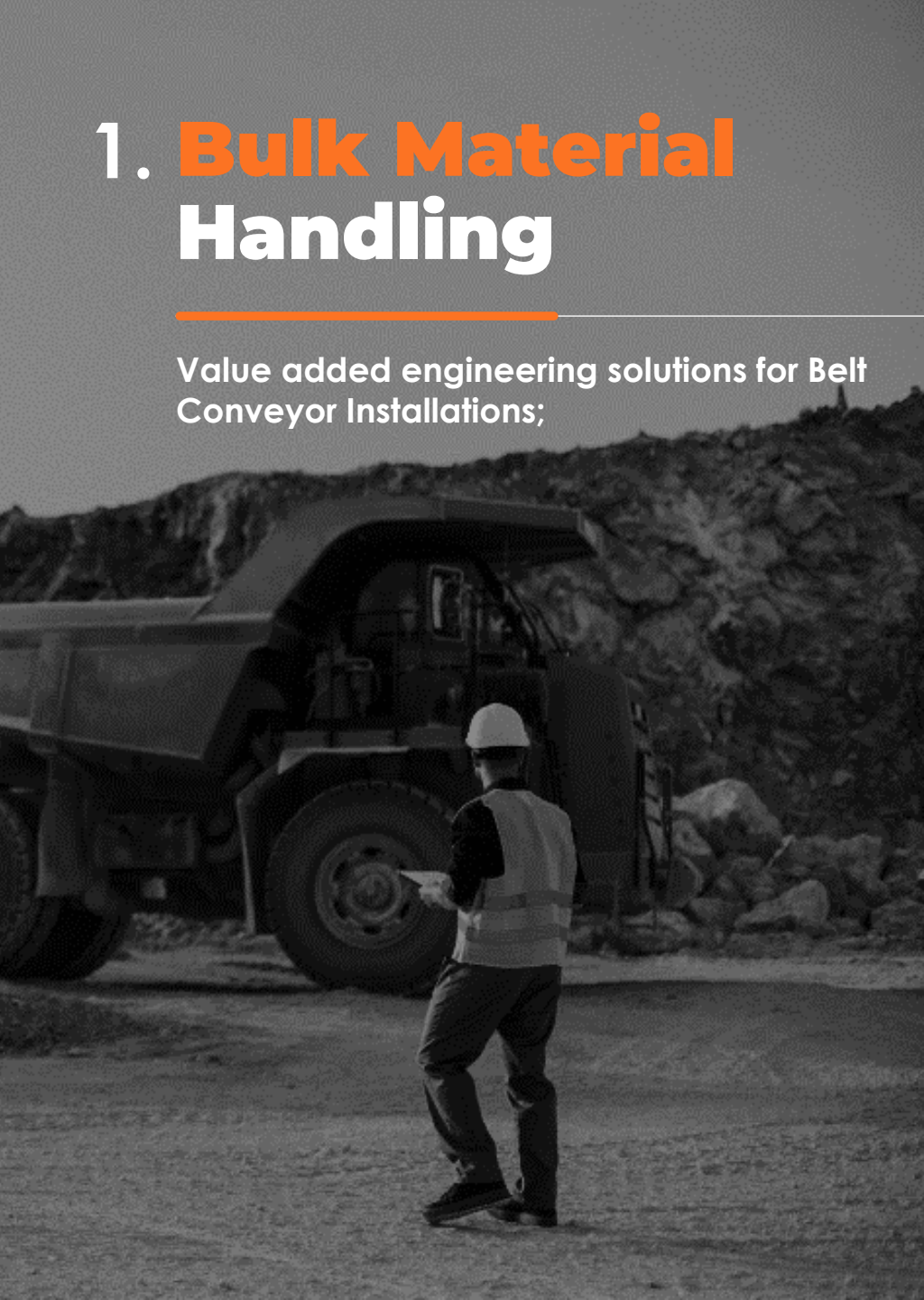
- **Conveyor Care**
 - Belting
 - Splicing/Repair Kits
 - Pulley Lagging
 - Tool Kits
- **Transfer Points**
 - Transfer Chutes
 - Skirting
 - Belt Trackers
 - Impact Cradles
 - Dust Suppression
 - Flow Promoters
 - Wear Liners

Services

- Belt Audits
- Belt Scanning
- Splicing & Pulley Lagging
- Sustainable Synergetic Solutions
- Project Commissioning
- Operation & Maintenance

Equipment

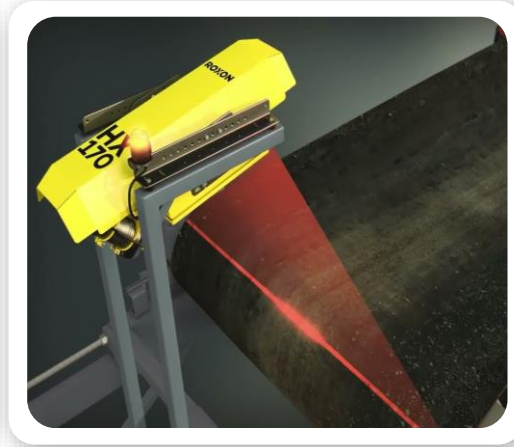
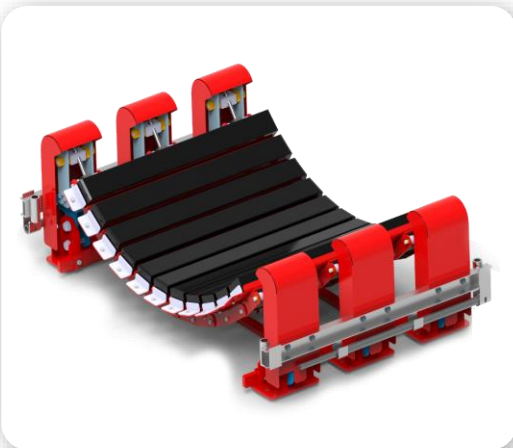
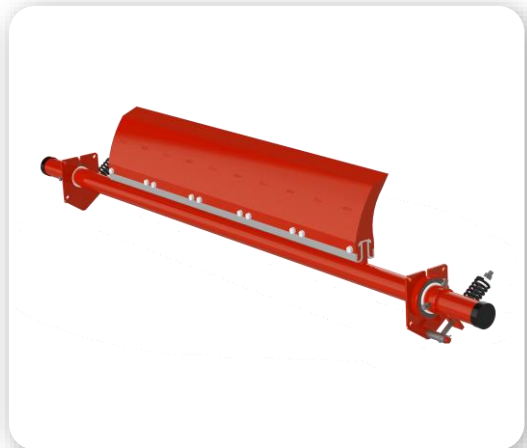
- Belt Monitoring
- Belt Splicing Machines
- Belt Winders & Stands
- Belt Pullers



Bulk Material Handling - Products



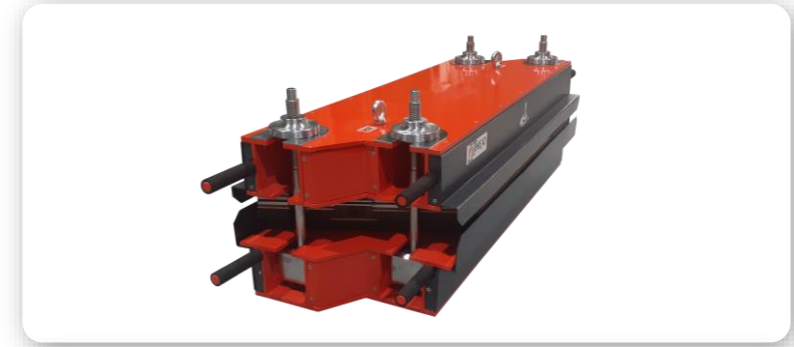
Bulk Material Handling - Products



Bulk Material Handling - Services



Bulk Material Handling - Equipment



2. Mineral Processing

Providing value added engineering solutions for;

Products

- **Comminution**
 - Liners for Mills
 - Pulp Lifters
- **Screening**
 - Screen Panels
 - Trommels
- **Filtration**
 - Rubber Membranes
 - Filter Plates/Vats
 - Grids / Seals & Spares
 - Hoses / Pinch Sleeves
- **Wear & Abrasion**
 - Liners
 - Wet Abrasion Sheeting

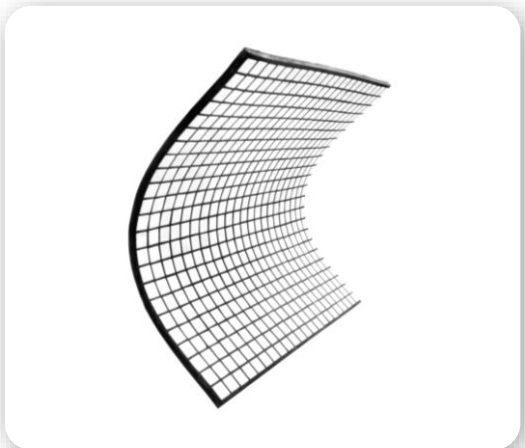
Services

- Audits
- Mill Wear Scanning
- Liner Installation
- Sustainable Synergetic Solutions
- Operation & Maintenance

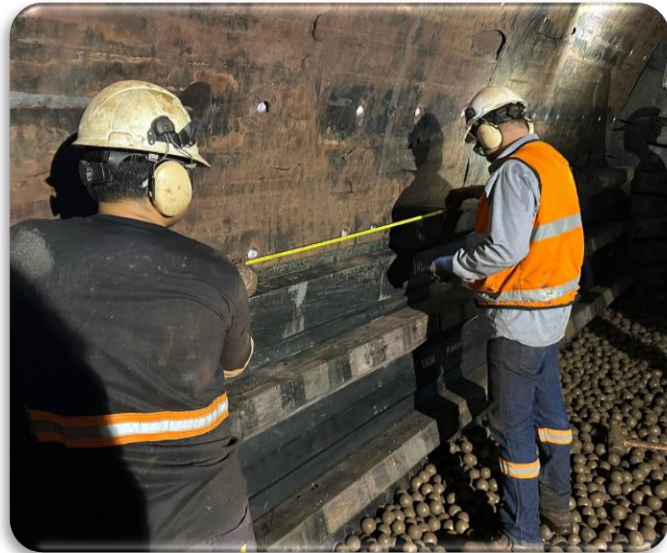
Equipment

- Re-engineering & Retrofitting
- Design, Fabrication, Lining & installation

Mineral Processing - Products



Mineral Processing - Services



3. Corrosion Protection

Providing value added engineering solutions for;

Products

- **Lining**
 - Pre-Cured Rubber
 - Un-Cured Rubber
 - Polyurethane Coating
 - Cold & Hot Adhesives
 - Repair Putties
 - Tool Kits
- **Bellows & Expansion Joints**
- **Hoses**
- **Fabricated Rubber lined**
 - Pipes
 - Vessels

Services

- Hot & Cold Lining
- Project Commissioning
- Rate Contracts

Equipment

- Spark Testers
- Rubber Removal Rigs

Corrosion Protection - Products



Corrosion Protection - Services & Equipment



4. Special Purpose Product & Machinery Division

Products

- Characteristics of Special Purpose Products
 - Customized requirement
 - Import Substitution
 - Low Volume / High Tech / High Cost
 - Life Enhancing
 - Innovative

Machinery

- Autoclaves
- Rubber Slitting Machine
- Rubber Hose Building Machine
- Rubber Curing Hydraulic Press Machine
- Retort Machine

Special Purpose - Equipment



Operation & Maintenance



Since 2010, Thejo has expanded its business into the field of Operation & Maintenance of various plants . The division has a team strength of **450** which includes Engineers and technicians, and our overall strength including indirect manpoer is **2200**.



At corporate level we have professional Engineers with long experience from industries such as Steel, Power , Mining and other relevant fields.

Operation & Maintenance – Conveyor Systems



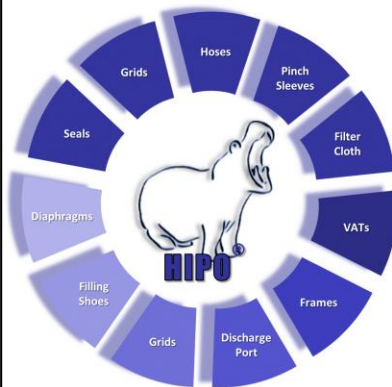
Operation & Maintenance – Filtration

Re-engineering & Retrofitting Pressure filter presses for

National Mineral Development Corporation (NMDC)
Donimalai, Bellary, India



THEJO signs contract with NMDC to provide HIPO solutions



- ✓ Audit existing Filter Press equipment & operations
- ✓ Design and supply of Recessed Membrane Plate to replace Membrane & Chamber Plate Design
- ✓ Design and supply of HIPO Rubber Membranes to replace PP Membranes
- ✓ Supply of Feed Collar, Sliding Shoes, Rubber Seals, Filter Cloth, Spray Wash Nozzles etc.
- ✓ Higher Life Expectancy
- ✓ Reduced Downtime – Higher Productivity
- ✓ Reduced Inventory of Spares



Engineering Solutions Provider for
Mineral Processing - Conveyor Systems - Corrosion Protection
www.thejo-engg.com



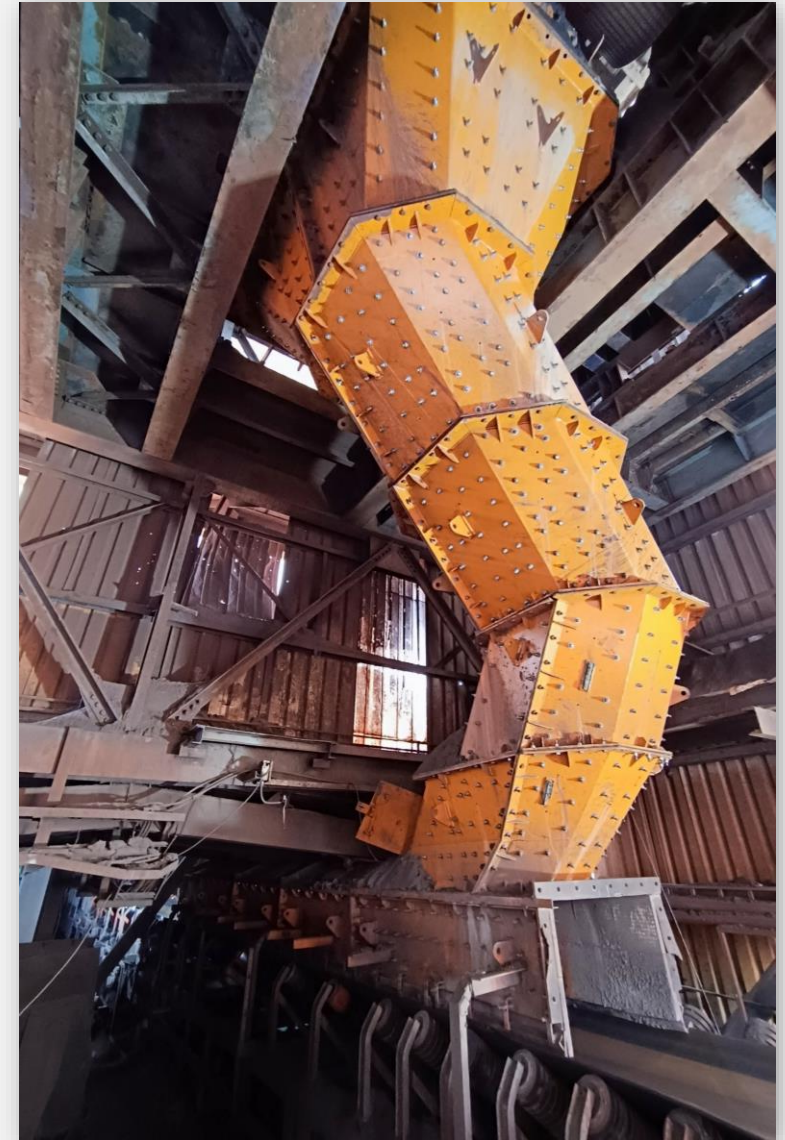
Operation & Maintenance

SSS



SSS – THE COMPLETE PACKAGE

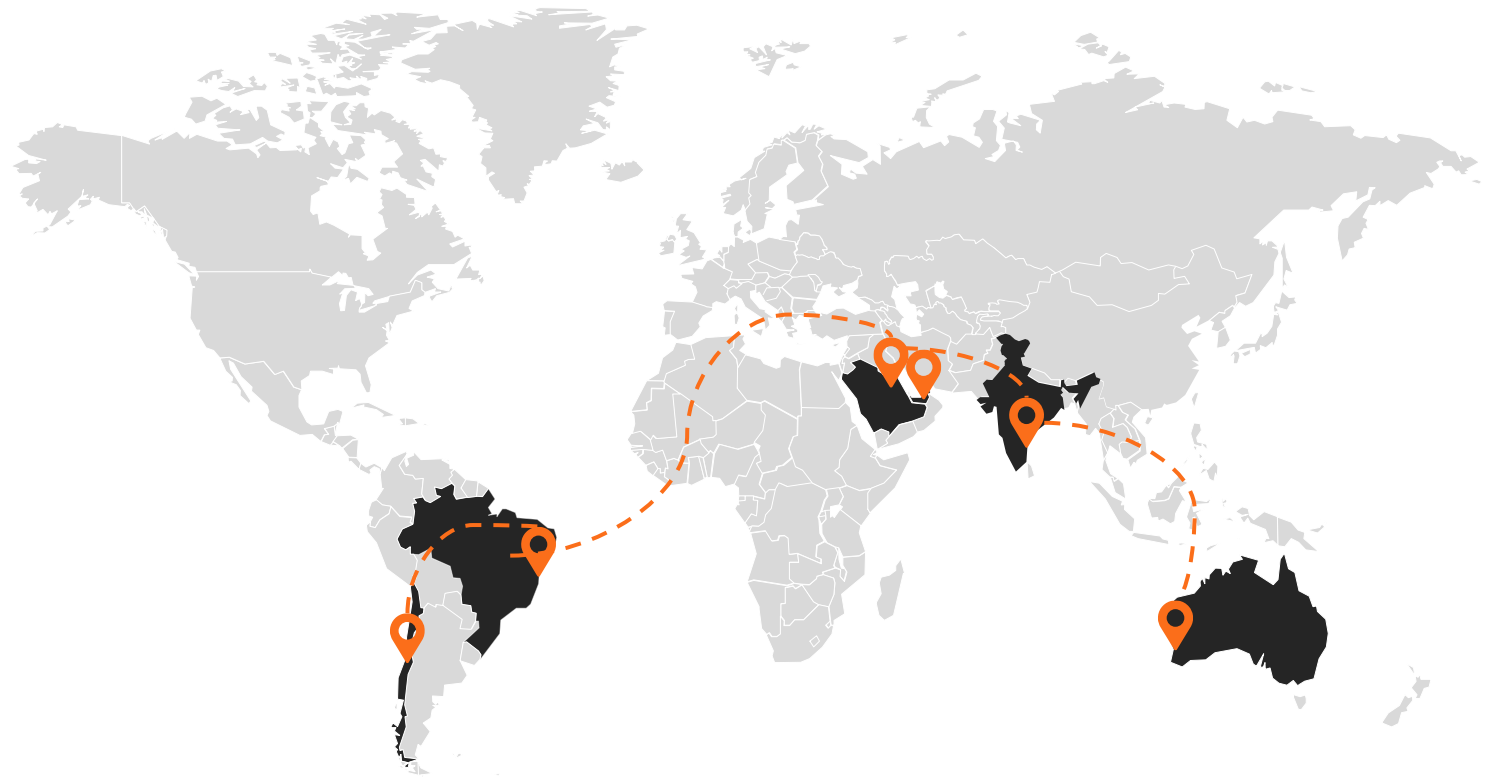
- Established practices, procedures, management systems, products and solutions
- Large resource of Skilled & Experienced manpower
- Continuous Skill development programs and Assessment
- Comply with International Standards
- 24x7 Upkeep of systems with standby resources – Manpower, Material & Equipment
- Shutdown management - Planning, supervision and labour resources
- Best Emergency Response record in the industry - Quick mobilisation and job completion to ensure client satisfaction
- Capacity for quick supplementation of large maintenance crews - Currently across 15 centres in India
- Planned & managed inventory for maintenance work, including belt splicing & repair kits / adhesives & lagging sheets / Tools & tackles / Splicing presses & spares / Belt Winders / Belting – Fabric & Steel Cord / Belt Cleaners & Spares, Skirting Systems, Impact Systems, Belt Trackers
- Approved Quality systems - Materials & Processes
- Preferred partner





Manufacturing Facilities

Manufacturing Plants, Workshop & Stores



- Manned by qualified & experienced Polymer Technologists
- Equipped with state-of-the-art rubber processing machinery
- Complete in-house Testing facilities
- Quality System Compliance

- Chennai, India
- Jubail, Saudi Arabia
- Perth, Australia
- Ras-Al Kamiah, UAE
- Santiago, Chile
- Sao Paulo, Brazil

Thejo India Facilities



Unit-1



Unit-1A



Thejo India



Unit-3



Unit-5

Total Landed Area

Location	Total Built up Area Sq.ft	Extent of Open Land Sq.ft
Unit 1, 1A & 4	169,065.00	333,033.00
Unit 3	17,000.00	24,643.00
Unit 5	21,583.00	22,016.00

Manufacturing Activities

Location	Type
Unit 1 & 1A	Rubber compounding, Sheeting, Extrusion, High Pressure Molding, Polyurethane Casting, and Tool making
	R&D, Admin, RM & FG Stores
Unit 3	HVS machine & Transfer Point System Products Fabrication
Unit 4	Synthetic Rubber Adhesives
Unit 5	Corrosion Protection

Rubber Mixing Facilities



High Pressure Rubber Moulding Facilities

Machinery Manufacturing Facilities



Polyurethane Facilities

Thejo Saudi Arabia Thejo Australia Facilities



Factory

- Dammam, Saudi Arabia
- Perth, Australia

Warehouse & Workshops

- Jeddha , Saudi Arabia
- Kalgoorlie, Gold Fields, WA
- Port Headland, Pilbara, WA
- Bunbury, WA

The manufacturing units

- Manned by qualified & experienced Polymer Technologists
- Equipped with state-of-the-art rubber processing machinery
- In-house Testing facilities
- Quality Systems Compliance

Thejo South America T E Global UAE Facilities



Chile

South America



Brasil



UAE



Warehouse & Workshops

- Santiago, Chile
- Ras Al Khaimah, UAE

The Workshops

- Manned by qualified & experienced technicians
- Equipped with stocks of standard products and tools

Research & Development



State of the art facility, recognized by
DSIR (Dept. of Scientific and Industrial Research – India)

Research Collaboration

• Academia

Cochin University, Anna University, Hindustan Institutes of Technology & Science, RMK Eng. College, B S Abdur Rahman Crescent Institute of Science & Technology, Vellore Institute of Technology, Eswari Engineering College (India)

• Industry

ISRO (India), DRDO (India)

Active in Patenting, holding many National & International Patents

- Award Winner of CII 2020 Top Innovative Company **(Medium Sector Manufacturing)**
- Ranked Top 25 Innovative Companies in India by CII **(2019 & 2020)**



State Of The Art R&D Facility

- Continuous product innovation and process improvement
- Spotlight on maintenance friendly products
- Active Filing of Intellectual Property



Equipped With

- Analytical Laboratory
- Design Department
- Physical Testing
- Product Testing and Evaluation
- Product Failure Analysis and Micro Laboratory
- Process Development / Cure Evaluation

Logos And Brands



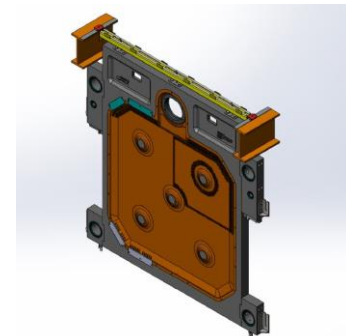
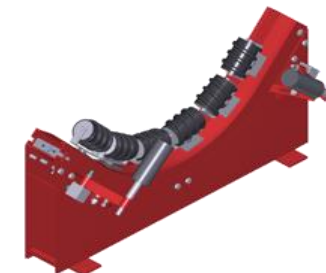
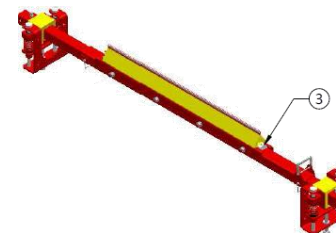
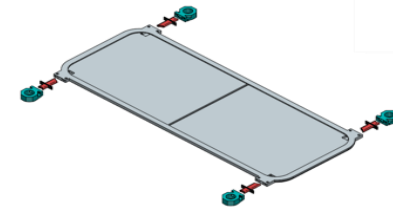
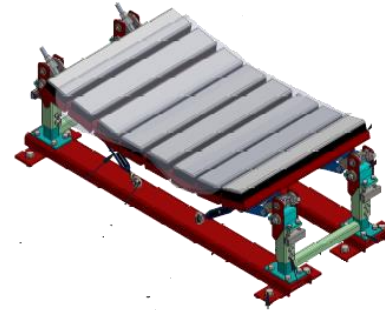
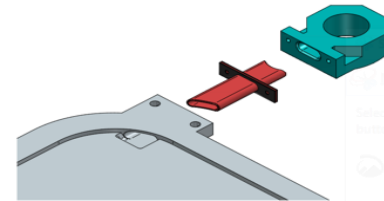
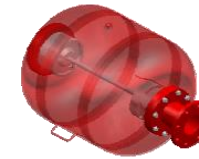
Intellectual Properties - Patents

Patents Filed – 33

- Awarded : 25
- In Process : 8
- Patents Certificate Received : 23

Design Protection Filed

* In Process: 03

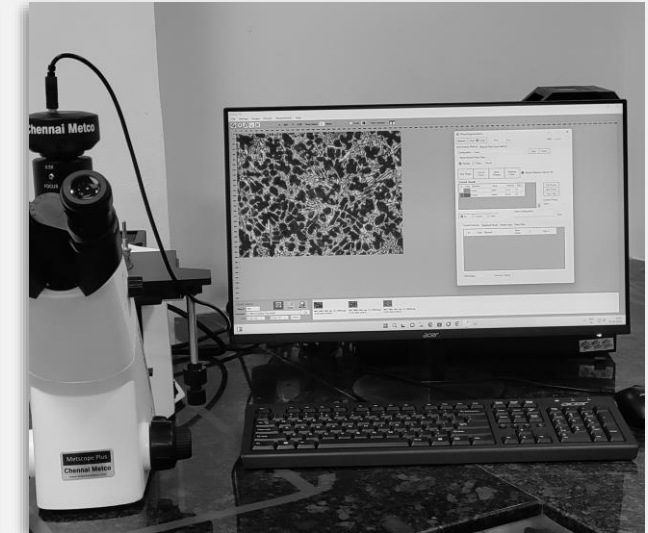
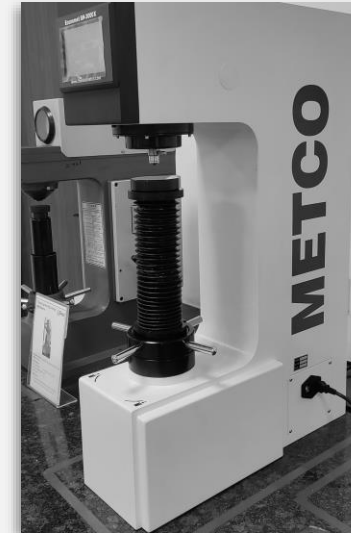


Research & Development Facility

Elastomer Laboratory



Metallurgical Laboratory



Engineering Facilities



Manned by Engineers from various strains



Design, Drafting and 3D Rendering

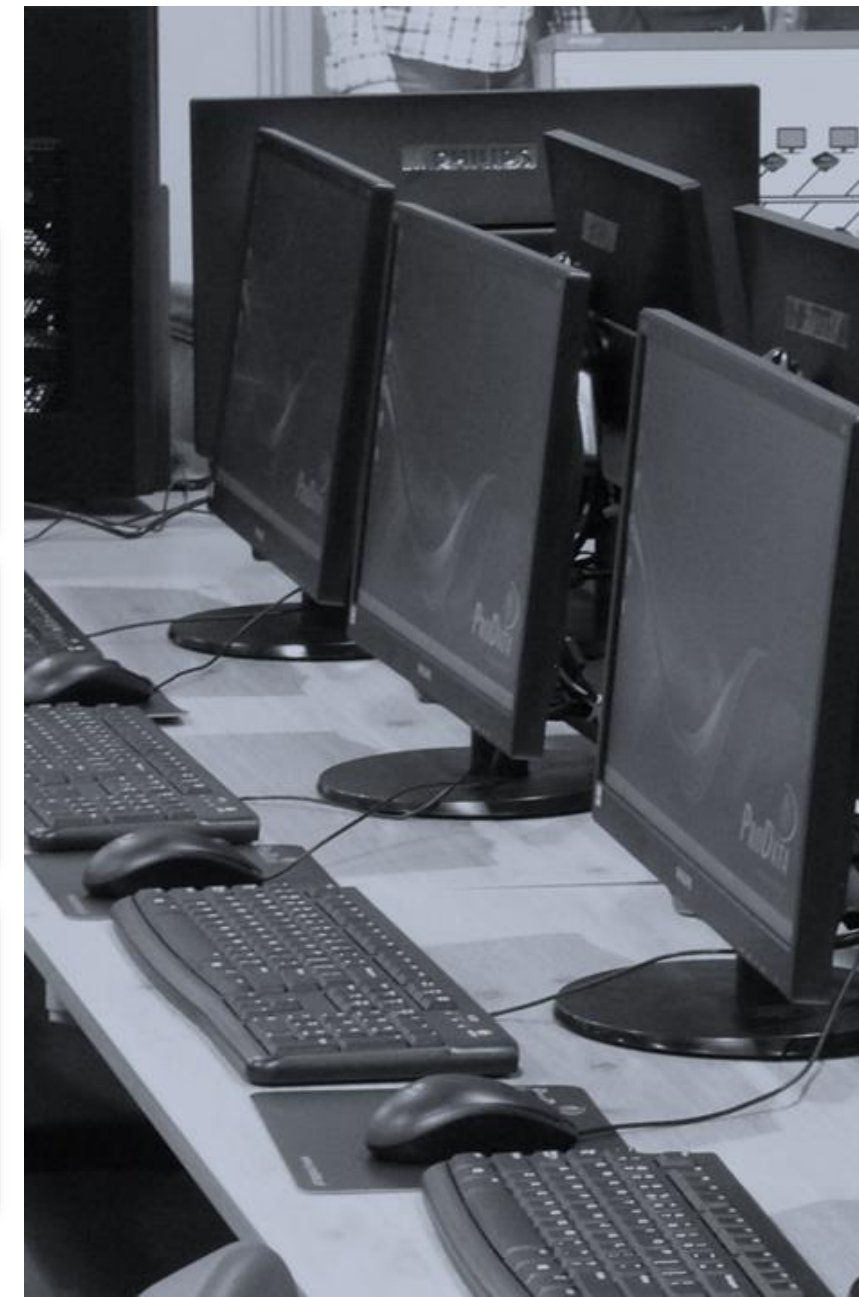
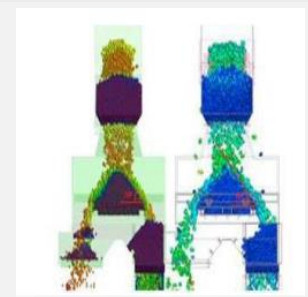
- AutoCAD
- Solid Edge
- PRO-E
- Solid Works
- CATIA

Laser Scanning and 3D Rendering



Simulation of operational parameters with

- Advanced Discrete Element Models (EDEM)
- MillTraj



Global Safety Specialist

Simulated workplace Safety Training Course

KSH24 INTERNATIONAL THE SAFETY SPECIALIST



Ensuring the safety & compliance of those required to work in high-risk environments

Training Courses

- | | | | |
|----|-------------------------------|----|-----------------------------------|
| 01 | Work safely in confined space | 06 | Confined space rescue |
| 02 | Work safely at height | 07 | CPR |
| 03 | Gas test atmospheres | 08 | Rescue – Heights, Confined Spaces |
| 04 | Tower rescue | 09 | Isolations LOTO |
| 05 | Breathing apparatus | 10 | Risk assessments |



Our goal at ISH24 International is to get every single person we meet, work with, or involved with
“Home Safely With Your Family”

Centre for **Research** & Institute for **Conveyor** Maintenance (**CRIC**)



Ensuring the best standards in skills required for Splicing technicians to work on Belt Conveyors across the industry

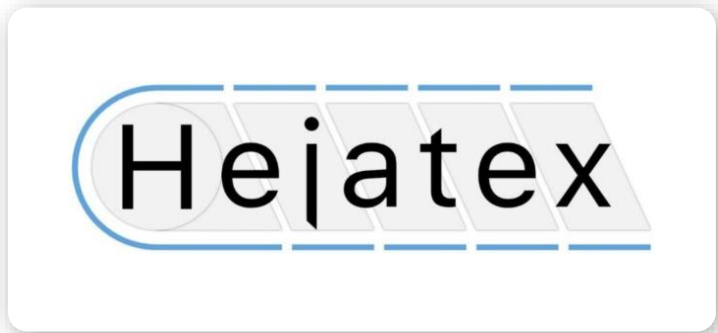
Courses for Belt Conveyor Maintenance Technician

Affiliated to RCPSCD a Skill India Initiative

- Offers various categories of programs for Belt Conveyor Maintenance Technician profession
- Theory and Practical
- Course duration 12 month
- Inclusive of 6 months live Industry exposure
- 3 batches per year
- Work is on to have it as a recognised Certificate course



Technical Associates



Partial list of Clients



Corporate Social Responsibility



We are actively invested in socially and environmentally responsible initiatives, including

01

Promotion of youth for a better tomorrow

02

Youth empowerment through education.

03

Support to education institutions by facilitating better infrastructure

04

Promotion of athletes in sports, such as rowing, canoeing, kayaking etc.

05

Health and welfare projects.

06

Environmental awareness.

07

Regulatory compliance.

08

Akshaya patra.

ESG

Vision & Targets



Building low carbon future

By producing goods and materials in a manner that is environmentally responsible



Investing in people

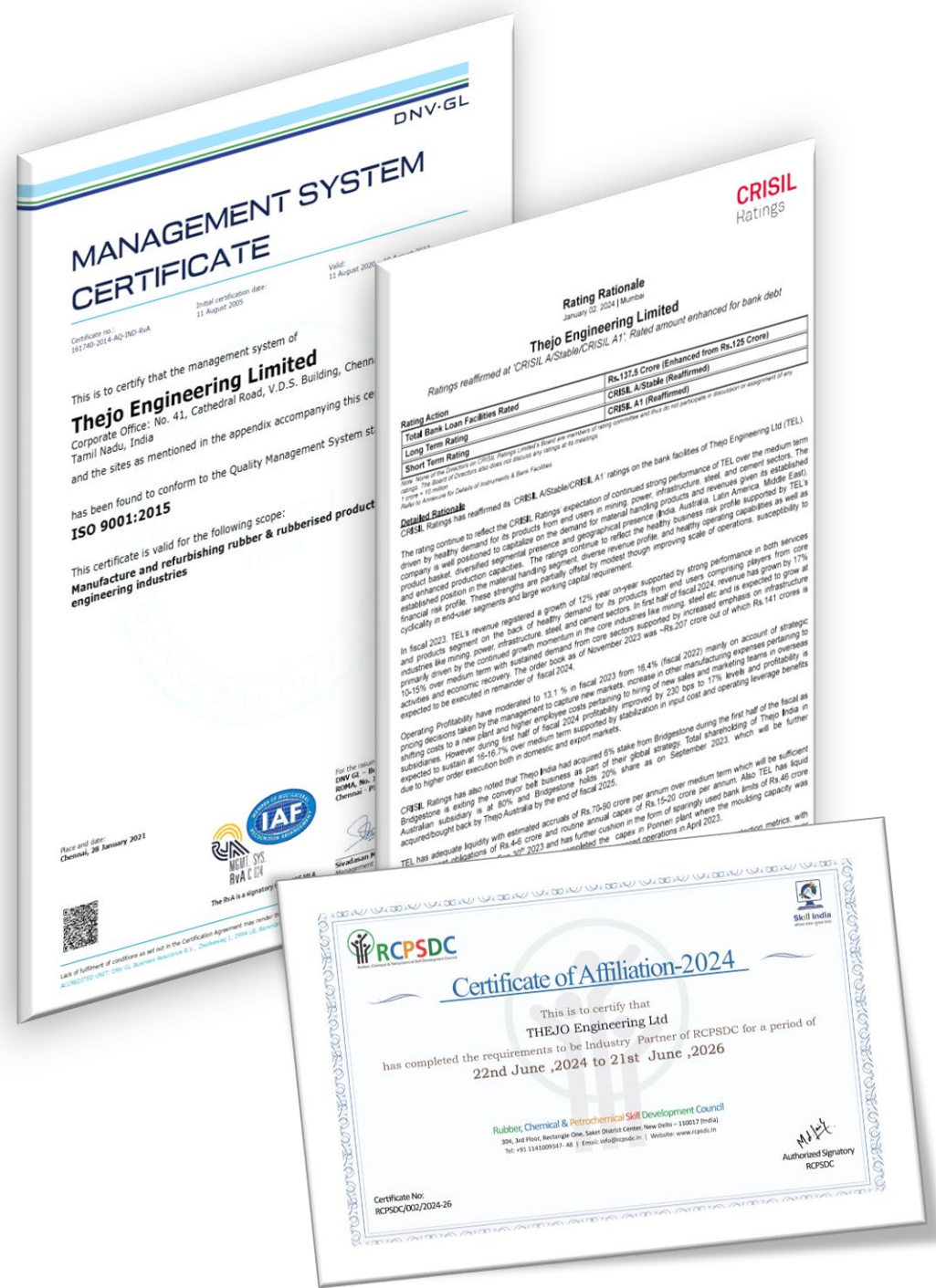
By developing operations that prioritize social responsibilities and contribute positive social outcomes



Enhancing integrity

By conducting business with rules, policies, and practices that ensure accountability and transparency

Certifications



Product Certifications

FRAS - NATA

CFTRI – USFDA (Ebonite)

CFTRI – USFDA (Nitrile)

CFTRI – USFDA (EPDM)

WRAS – NSF (UK)

ISO14000 - Certification in progress

RCPSDC - Certification of affiliation

Awards – Partial list



GROWTH

Opportunities & Drivers



Opportunities for Growth – Key Drivers



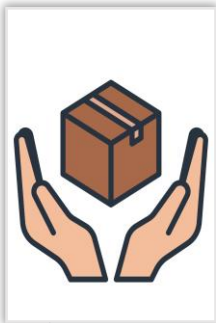
Industry Focus

- Mining - With Mineral exploration getting deeper, the rocks are getting harder causing more demand for wear and abrasion solutions
- Beneficiation - Demand for beneficiation is higher
- Filtration - Significant growth in requirement and sizes of filter presses for ore extraction. However, there is now a very high demand in filter presses for filtration of tailings
- Conveyors - Growth in Industrial activity call for more conveyor systems



Market & Territory – Growth Potential

- South America – Consolidation and Growth
- North America – Establishing direct presence
- Africa – Penetrate and Establish distribution
- Europe – Establish direct presence



Product & Services Offering

- Composite Mill Liners for SAG Mills
- Conveyors are getting longer, wider and faster necessitating better accessories
- Fabric and Steel Cord Conveyor Belting under 'TEZ' branding
- Expanding product spares for Filter presses and O&M of Filtration
- Synergetic Sustainable Solutions for conveyor transfer points
- Customised and Special Purpose Equipment



Technology Outlook & Focus

- Pursue Innovation and filing IP's
- IOT devices to give smarter solutions
- Artificial Intelligence in design & manufacturing processes, incorporated into equipment viz. Splicing presses, Scanning machines etc.
- Machine learning utilisation into replaceable products such as wear liners, belt cleaners
- High performance special alloy metal castings for wear and abrasion
- Engineering Plastics



Manufacturing Resources

- Manufacturing units across geographies
- Expansion of high-pressure moulding capacities
- Manufacturing of Engineering Plastics
- Long term associations with supply partners

Opportunities for Growth – Key Drivers

Product Category	Product Type	Current Situation	Opportunity	Market
Mineral Processing	Mill Liners – Rubber	Focus of sale limited to India, with few international clients and focus on export markets	Extend presence and sales to international markets	Untapped markets of South America, Australia, Africa, North America
	Mill Liners - Composite	Established increased inhouse production capacities, and supply arrangements with foundries/alloy metal plate manufacturers for special compositions of casting for higher life expectancy	Large SAG Mills which are the primary users brought into scope of sales.	South America, Australia, Africa, North America
	Wet Abrasion Resistant Sheeting	Market leadership is held by Weir and many companies today offer substitute sheeting. We need to compete on price to secure larger share of the market.	Sufficient product capacity available inhouse.	Global
	Cyclones & Replacement Spares	Technical competence and capability for manufacturing cyclone spares available but not focused on this business.	Supply partnership with established Cyclone manufacturers, ensuring higher capacity utilization of production capacities.	Australia, South America, Africa & India

Opportunities for Growth – Key Drivers

Product Category	Product Type	Current Situation	Opportunity	Market
Mineral Processing	Filter Press Rubber Spares	Large range of Rubber Membranes, seals and other spares established in the market.	Developing latest models of Rubber membranes for established leaders in the filter presses	Global
	Filter Press non-rubber spares	Initial supply of non-rubber spares developed and trailed have been very successful.	Expanding the range of products to cover engineering plastic's and steel component spares widens the scope of business in press filter	Global
	Screens and Screen Spares	Spread of clients for the product across the market is thin. Limited long-term supply contracts. Price sensitivity is high. MOU with Screen design expert for manufacture of Screening machines is underway.	Consumable requiring periodic replacement. To pursue supply contracts for longer term. Focus on Dewatering screen panels.	Australia, South America, North America and Africa
	Pinch Valve Sleeves	Possess the technical expertise and manufacturing capabilities required for the design and production of pinch valve sleeves. Currently has supply contracts with few global leading valve manufacturers.	Explore expansion of product range and further supply partnership with established manufacturers.	Global

Opportunities for Growth – Key Drivers

Product Category	Product Type	Current Situation	Opportunity	Market
Bulk Material Handling	Cold Vulcanising Adhesive	Focus of sale has been limited to India and very few global markets. We have already ramped up production by 80% in the	Quality of our product being comparable with the best, we intend to extend sales to more markets through distributors	North & South America, Australia, Middle East, and Africa
	Lagging Sheeting	Offers the complete range of Rubber lagging sheets primarily in India. Have also established Ceramic lagging and polyurethane solutions.	There is huge demand in the global market. Capability of supplying cold adhesives makes opportunity better.	Global
	Vulcanizing Machines	Offers both hydraulic and pressure bag type vulcanizing presses. Being an end user of these presses, it has helped in better design and continuous improvement of the presses.	Matching leading suppliers in quality and technology at competitive prices, gives good scope of business.	Australia, Africa, Middle East, America
	Belt Handling Equipment	Offers customized products for clients in India, Australia and Middle East.	Quality product offered by us at competitive prices should give us enhanced sales opportunities.	Global

Opportunities for Growth – Key Drivers

Product Category	Product Type	Current Situation	Opportunity	Market
Bulk Material Handling	Conveyor Belt Accessories	Offers complete range of IP protected products in belt cleaning, belt tracking, belt impact cushioning, and belt spillage control.	Quality of products being comparable with the best in the world, we intend to extend sales to more markets through a wide distributor network.	Global
	Air Blasters for Flow promotion	Late entrant into the industry. Possess an IP product that has registered superior performance against competition. Primarily focused on replacement market and not Projects.	With the IP product and domestic production of superior technology product, we enjoy a price advantage over global competitors. To focus on the potential project orders, for cement industry.	Global
	Intelligent Belt Monitoring Systems	Combined offering of products from inhouse with that of our partners ROXON-Finland and RMS-South Africa is an innovative approach in India.	Competition is limited in the specific areas that are currently being addressed by THEJO under IBM.	India, Middle East, Australia, Africa

Opportunities for Growth – Emerging Markets

Africa

- **Copper:**
 - Zambia and the Democratic Republic of Congo (DRC) are significant players in copper mining. The DRC alone produced 1.6 million metric tons of copper in 2022.
- **Cobalt:**
 - The DRC is also the largest producer of cobalt, accounting for over 70% of global production.
- **Gold:**
 - Ghana and South Africa are major gold producers, with Ghana producing 130 metric tons in 2022.

Latin America

- **Lithium:**
 - Chile and Argentina are key players in lithium production. Chile produced 18,000 metric tons of lithium in 2022, making it one of the largest producers globally.
- **Copper:**
 - Chile is the world's largest copper producer, with an output of 5.7 million metric tons in 2022.
- **Gold:**
 - Peru and Mexico are significant gold producers, with Peru producing 128 metric tons in 2022.

Asia-Pacific

- **Nickel:**
 - Indonesia has emerged as a leading producer of nickel, with production increasing from 34% to 52% of the global share between 2020 and 2023.
- **Iron Ore:**
 - Australia is a major player in iron ore production, with an output of 880 million metric tons in 2022.
- **Rare Earth Elements (REEs):**
 - China dominates the production of REEs, accounting for over 60% of global production.

North America

- **Lithium:**
 - The United States is ramping up its lithium production, with significant investments in new mining projects.
- **Copper:**
 - The U.S. produced 1.2 million metric tons of copper in 2022, with significant reserves available for future exploitation.
- **Gold:**
 - The U.S. is also a major gold producer, with an output of 200 metric tons in 2022.

Europe

- **Lithium:**
 - Portugal is emerging as a significant player in lithium production, with increasing investments in mining projects.
- **Nickel:**
 - Finland and Russia are notable producers of nickel, contributing to the region's growing importance in the global market.

These emerging markets present substantial opportunities for growth in the mining and processing of mineral resources. THEJO being engaged in providing engineering solutions for mineral processing and bulk material handling can capitalize on these trends by investing in innovative technologies and sustainable practices.

Opportunities for Growth – Industry Landscape



GOLD

The global gold mining market was valued at approximately **USD 198 billion in 2022** and is projected to grow to around **USD 260 billion by 2030**, exhibiting a **CAGR of roughly 3.5%** between 2023 and 2030.

Global gold mine production reached **3,000 metric tons in 2023**.

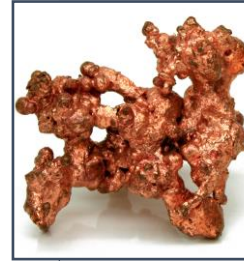
The global mine reserves of gold were estimated at **59,000 metric tons** in 2023, with the largest reserves found in Australia, Russia, and South Africa.

Gold's status as a safe-haven asset drives investment demand, especially during economic uncertainties and geopolitical tensions. Continued demand for gold in jewelry and electronics sectors contributes significantly to its market growth.

China is the leading gold mining country, followed by Australia and Russia.

Asia-Pacific region is expected to continue dominating the gold market due to high demand from China and India³.

Innovations in gold extraction and processing technologies are expected to improve efficiency and reduce costs, further driving market growth.



COPPER

The global copper mining market was valued at **USD 8.87 billion in 2023** and is projected to grow to **USD 11.86 billion by 2032**, exhibiting a **CAGR of 3.13%** during the forecast period.

Global copper production from mines amounted to **22 million metric tons in 2023**, reflecting a nearly **30% increase** since 2010.

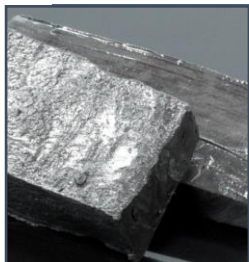
The global copper reserves were estimated at **1 billion metric tons** as of 2023.

The demand for copper is expected to remain strong due to its essential role in electric vehicles and renewable energy systems.

Ongoing infrastructure projects worldwide, especially in developing regions, are driving the demand for copper.

Asia-Pacific region is a significant player in the copper market, with China being the largest consumer of copper globally.

South American countries like Chile and Peru are major producers of copper, contributing significantly to global supply.



LITHIUM

The global lithium mining market was valued at **USD 393.64 million in 2023** and is projected to grow to **USD 649.44 million by 2032**, exhibiting a **CAGR of 5.77%** over the forecast period.

The increasing demand for electric vehicles is a significant driver. The sales of electric cars reached over **10 million units in 2022**, and this trend is expected to continue, boosting the demand for lithium-ion batteries.

The use of lithium-ion batteries in grid storage solutions is also on the rise, driven by the need for renewable energy storage¹.

Asia-Pacific region is anticipated to yield significant growth opportunities, with countries like Australia and China leading in lithium production. Australia alone produces more than half of the world's lithium.

North America and Europe regions are also seeing increased investments in lithium mining and battery manufacturing to support the growing EV market.



IRON ORE

Iron Ore - The global iron ore market was valued at **USD 279.35 billion in 2023** and is projected to grow to **USD 397.98 billion by 2032**, exhibiting a **CAGR of 4.0%** during the forecast period.

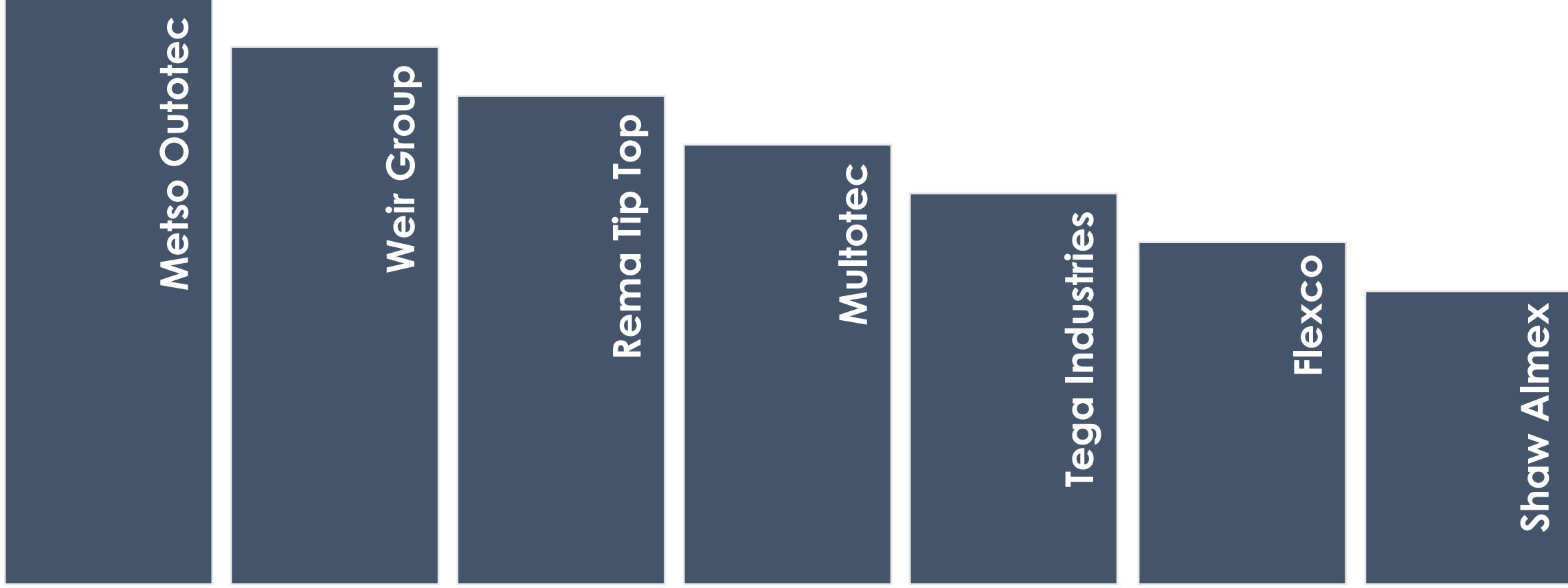
Global iron ore production is expected to increase to **2,398.3 million metric tons in 2023**, a growth of **1.1% over 2022**.

Major producers include **Australia** and **Brazil**, with Australia producing an estimated **880 million metric tons** and Brazil **410 million metric tons** in 2023.

Asia Pacific dominated the iron ore market with a market share of **72.47% in 2023**, driven by high demand from China and India.

India's iron ore exports increased by **116% in 2023**, with a significant portion exported to China.

Industry peers





Key Financial Highlights

Fundamentals (as on 31 March 24)

Rs 26,323 Mil

Market Cap

24.92%

ROE (Consol)

Rs 51.43

Diluted EPS (Consol)

Rs.47.54

P/E ratio (based on
Consol)

Rs 232.51

Book Value (Consol)

10.52

P/B ratio (Consol)

0.17

Debt to Equity (Consol)

Rs 10

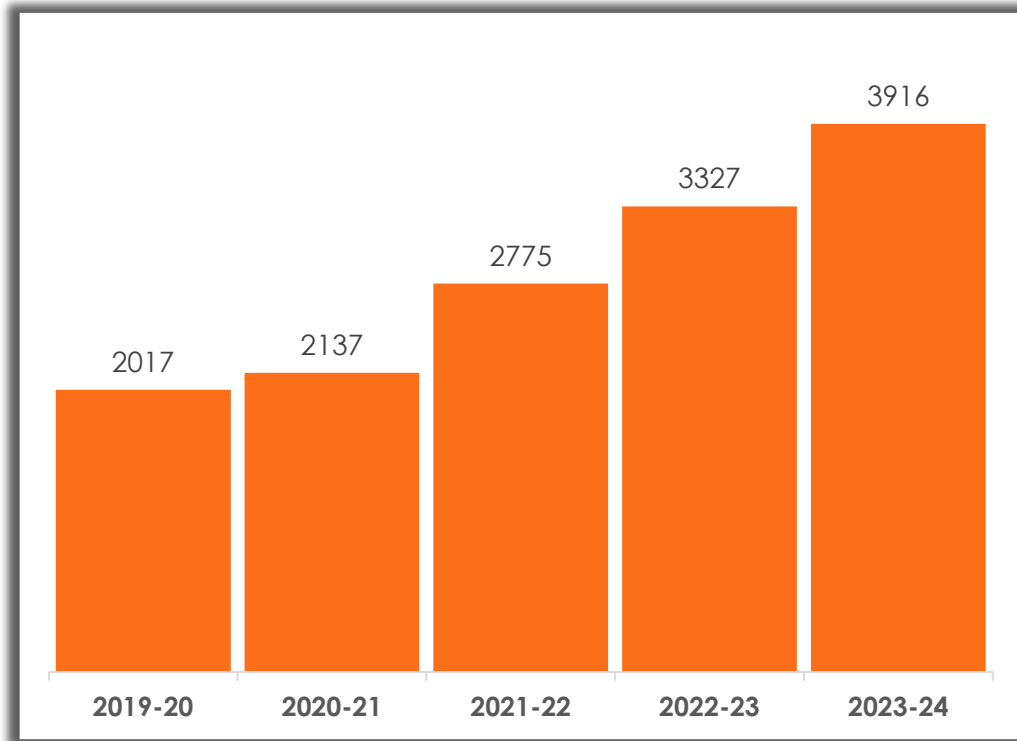
Face Value Per Share



Growth Trajectory (Standalone)

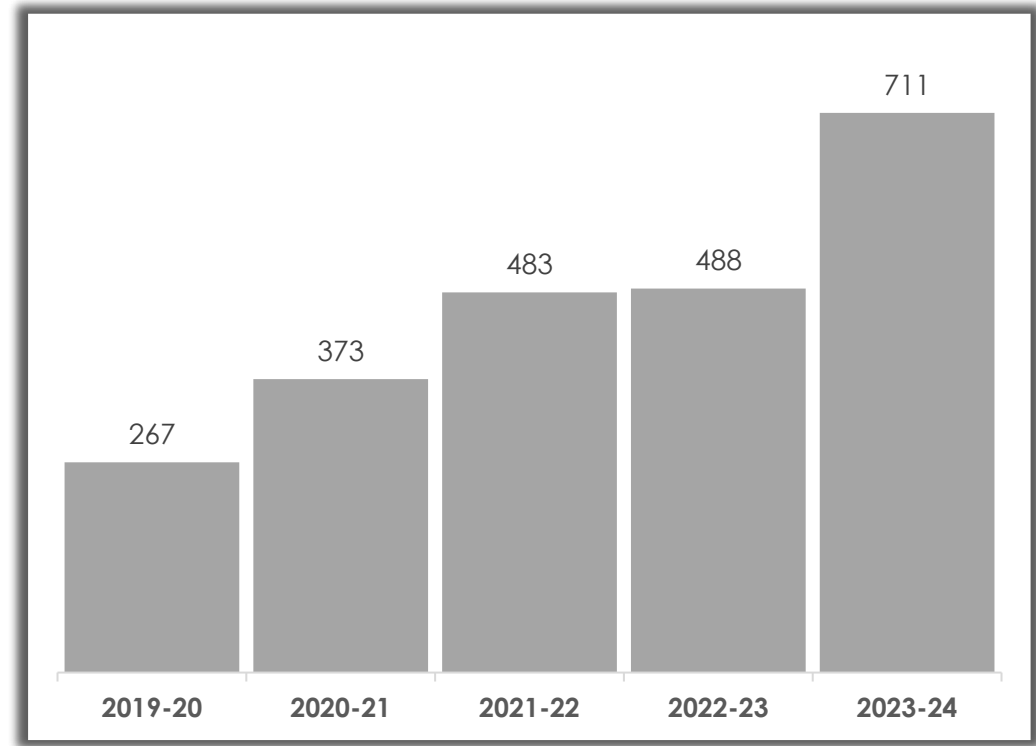
Revenue from Operations

In INR Million



EBITDA

In INR Million

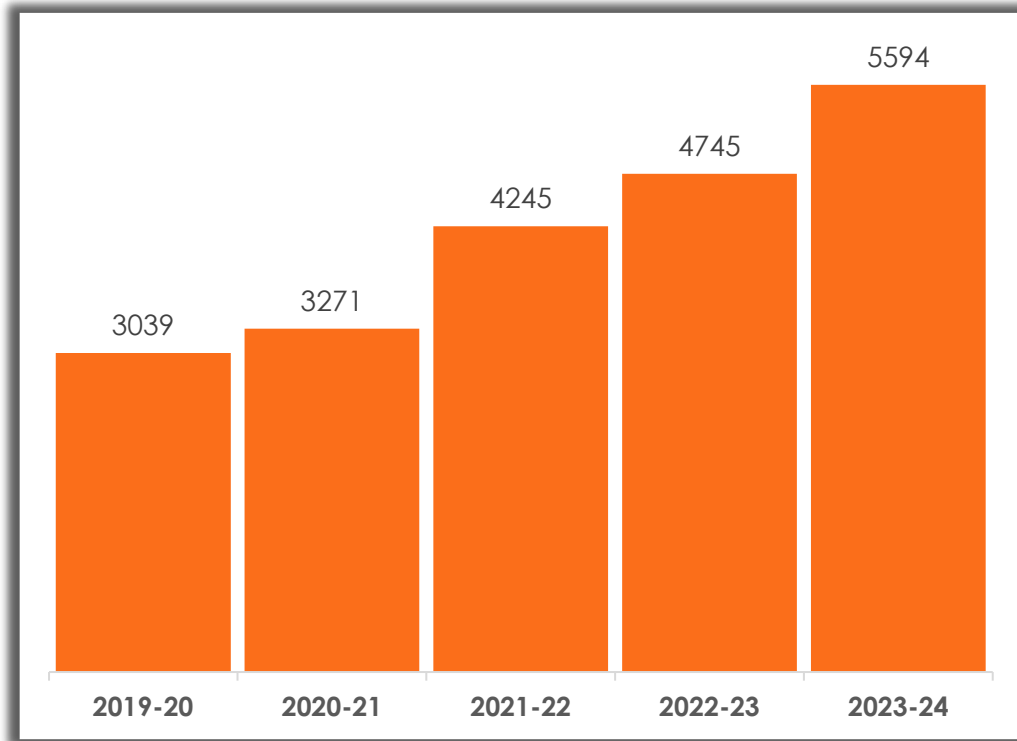


Note: FY20 figures are as per Previous GAAP

Growth Trajectory (Consolidated)

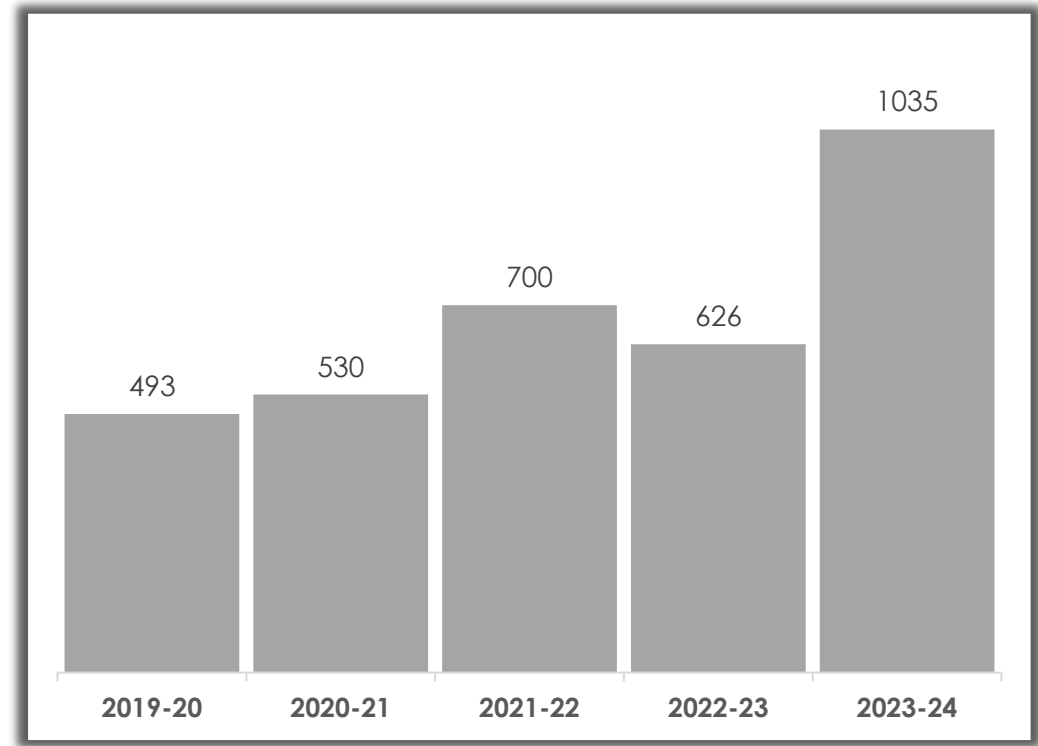
Revenue from Operations

In INR Million



EBITDA

In INR Million



Note: FY20 figures are as per Previous GAAP

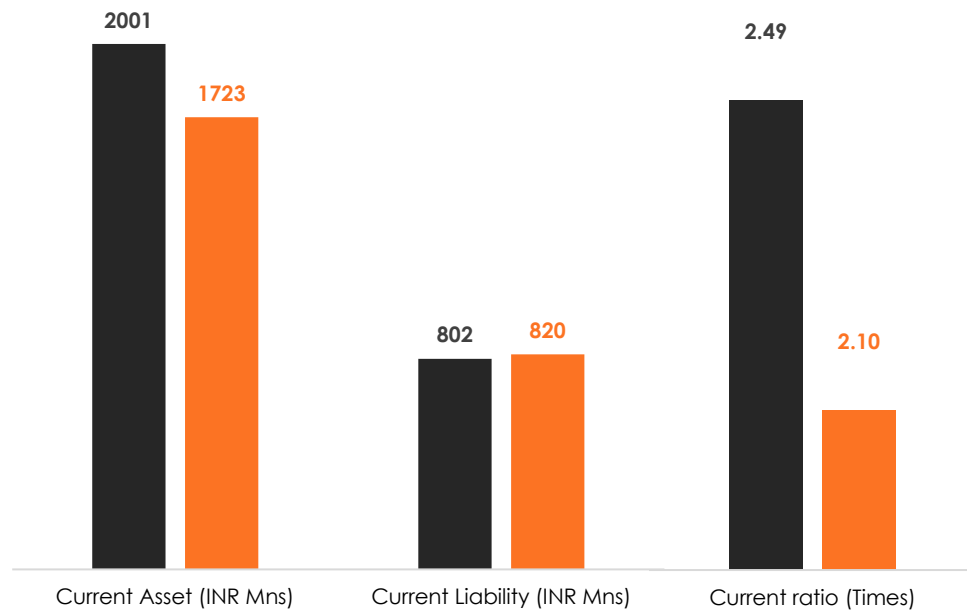
Key Ratios based on Standalone Financial Statements of FY24 & FY23

2022-23

2023-24

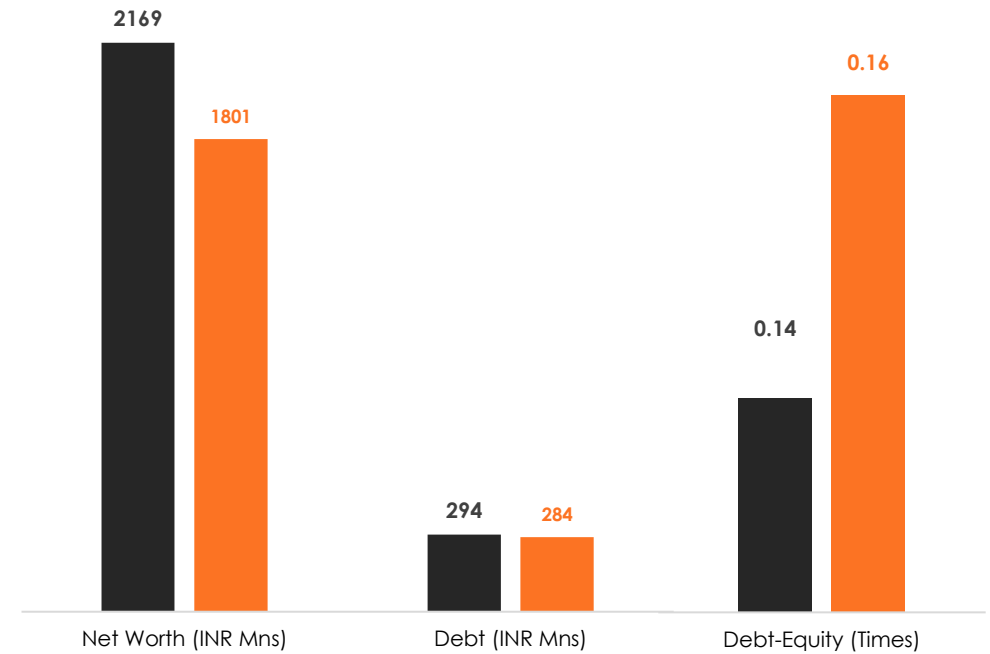
Current Ratio

Note: Current Liabilities include CC



Debt-Equity Ratio

Note: Debt Includes CC & Lease liability



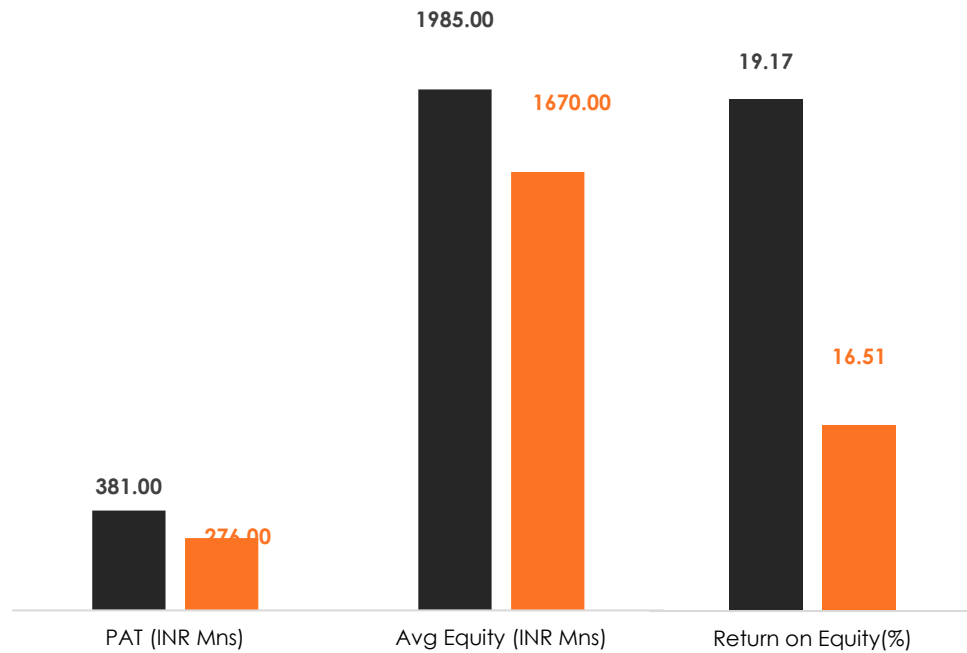
Key Ratios based on Standalone Financial Statements of FY24 & FY23

2022-23

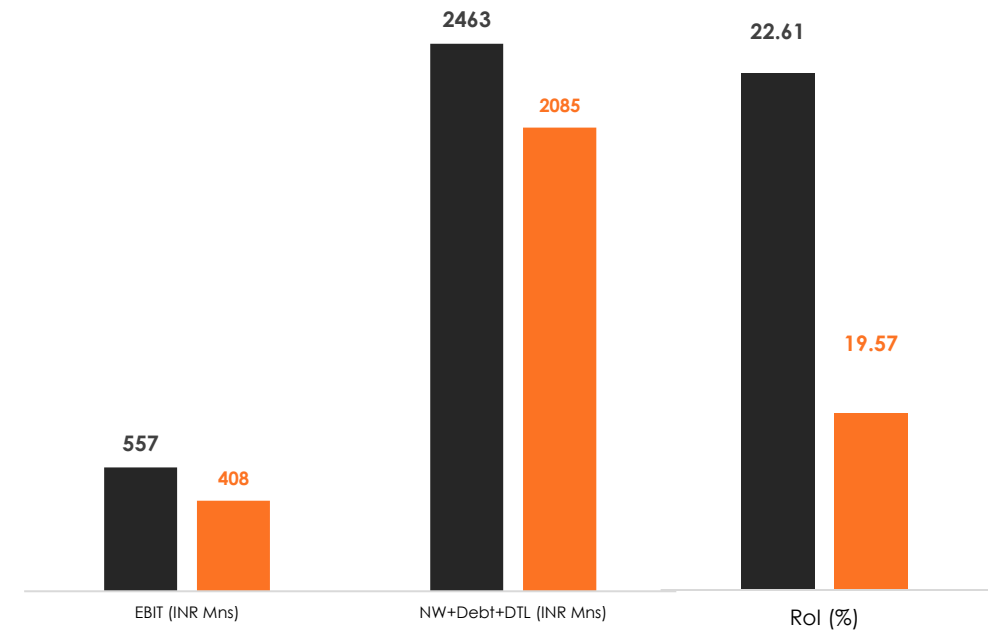
2023-24

Return on Equity (%)

Average Equity during the year



Return on Capital Employed(%)

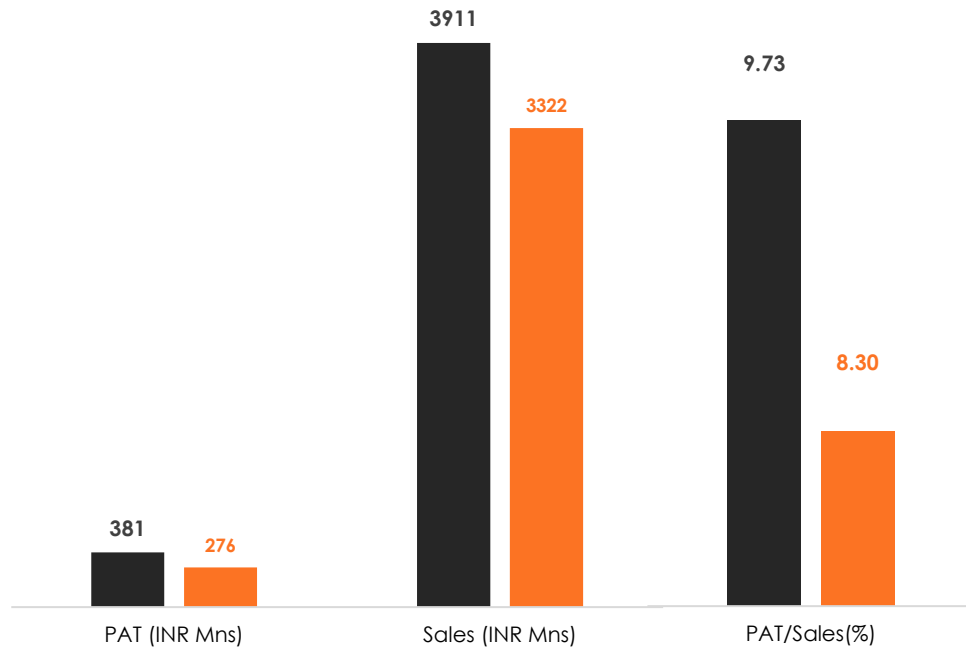


Key Ratios based on Standalone Financial Statements of FY24

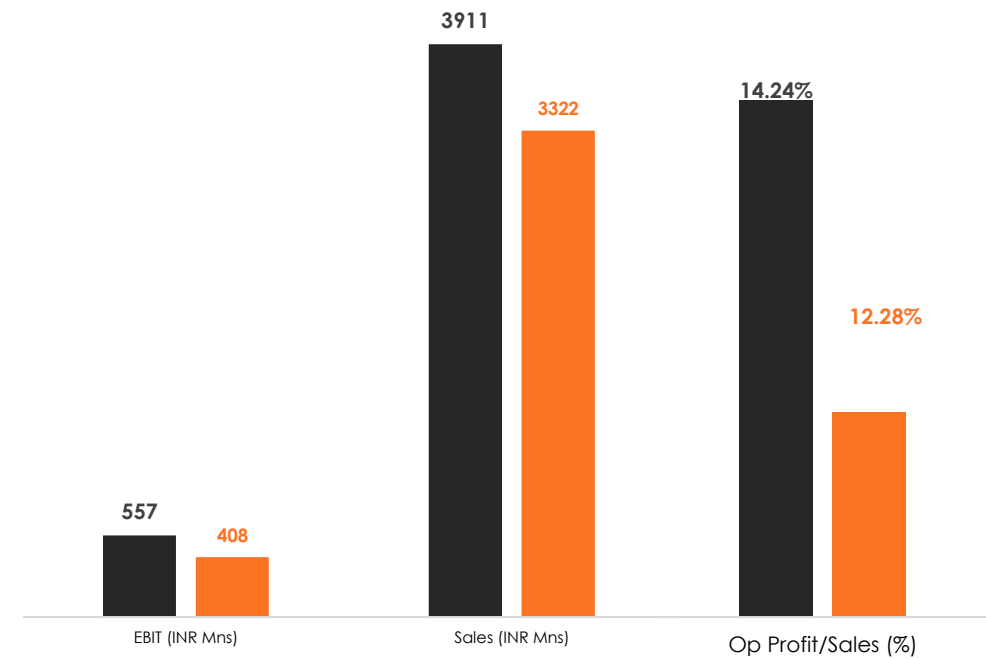
2022-23

2023-24

Net Profit ratio



Operating Profit Margin



Shareholding Pattern

Mar 22

Sep 22

Mar 23

Sep 23

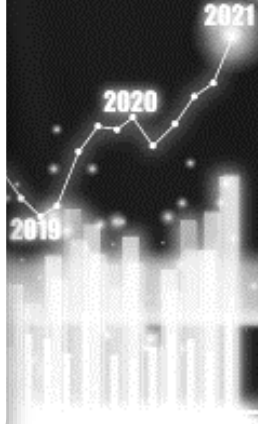
Mar 24

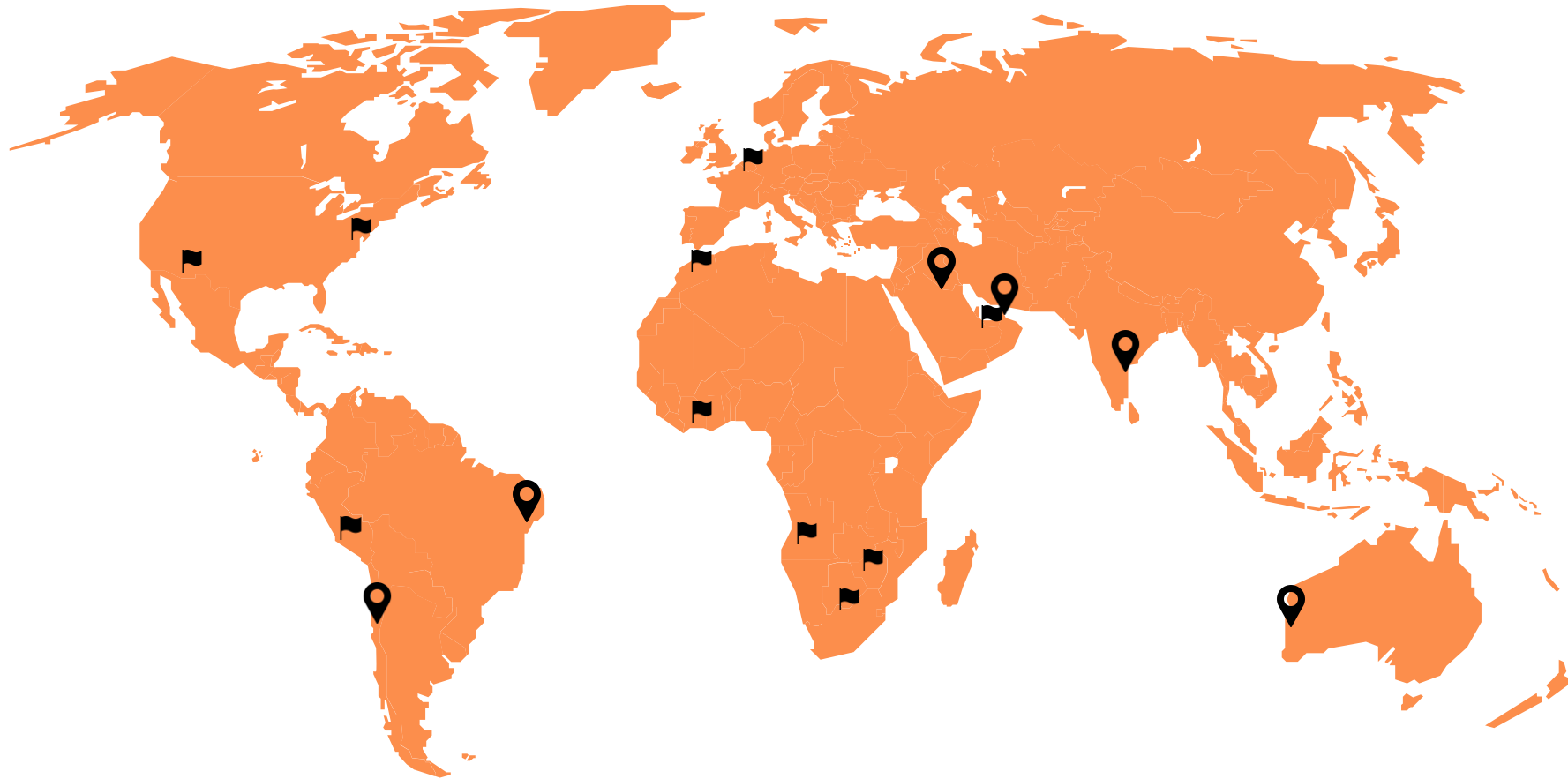
Promoters

54.02%

Retail & Others

45.98%





Our global presence is marked by direct operations in India, Australia, Saudi Arabia, UAE, Brasil, Chile and distribution at other important locations around the world.

THEJO ENGINEERING LIMITED

41, Cathedral Road, Chennai-600 086. Tamil Nadu, India.



+91-44-4222 1900



marketing@thejo-engg.com



www.thejo-engg.com